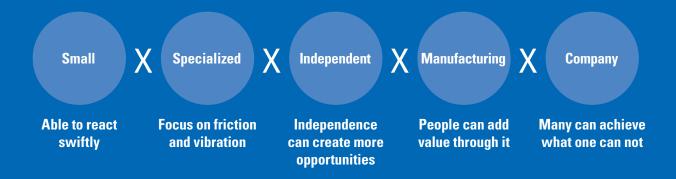
# Akebono

# A comprehensive brake manufacturer expanding globally

**Consolidated net sales (Fiscal 2016)** 

¥266.1 billion

## Trading with the world's auto Sales Ratio by Main Customer Daihatsu 2%Mazda 2% $Yamaha\ 2\%$ Other 4% Dealers 3% Industrial machinery and rolling stock brakes 4%28% Mitsubishi 4% Isuzu 5% FCA **6**% Nissan Ford 7% 15% Honda 7% Toyota 11% **OEM\* Business Sales**



Using the technologies and expertise only a specialized manufacturer possesses to open up new markets

**Providing original technologies** 

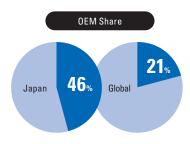
**Business Domains** 

Leveraging technologies cultivated in the automotive brake field in a wide array of fields

Developed on the principle of "Through 'Friction and Vibration, their Control and Analysis,' Akebono's products are used in a wide array of fields, including passenger cars, commercial vehicles, motorcycles, rolling stock, and industrial machinery.



## makers and maintaining a high market share



Responding to the various

needs of automakers

Various manufacturers in Japan

and around the world use products

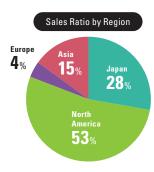
made by Akebono as an independent, comprehensive brake manufacturer.

### One in every five vehicles worldwide have brake pads made by Akebono

For our mainstay product, brake pads, we have a global market share of approximately 21% and a Japanese market share of approximately 46%\*.

## Global brake pad **OEM** market share:

# More than



### **Expansion mainly** in North America. **Europe**, and Asia

Akebono has been leveraging its global network to expand business in Japan, North America, Europe, and Asia. Since fiscal 2015 our overseas sales ratio has exceeded 70%.

We are leveraging our unique position in Japan and overseas as a "small, specialized, independent manufacturing company."

## **Building a global network responding to market changes**

### **Employing**

## Business operations at 25 bases in 12 countries

Akebono employs 9,457 people around the world. We are developing global human resources as a truly global company.

